

User Guide

Passenger transport industry journey data submission

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Introduction

Background

The *Transport (Road Passenger Services) Act 2018* (the Act) and subsidiary legislation, regulates the road passenger transport service industry, including on-demand transport services. All ondemand transport service providers must be authorised or enter into an association arrangement with an authorised on-demand booking service (ODBS).

ODBSs must keep certain records in the prescribed format, and maintain these records for a defined amount of time.

To support the Department of Transport's (DoT) role as regulator of the passenger transport industry, ODBSs may be required to regularly provide records of journey data.

What is journey data?

ODBSs are required to keep detailed records of all bookings and journeys as part of their record keeping responsibilities. More detail about these responsibilities can be found on the <u>DoT website</u>.

Journey data is a subset of the booking records all ODBSs are required to keep, including:

- a unique journey identifier;
- dates and times of the booking, requested trip, trip start and trip end;
- locations of the trip start and end;
- details of the driver and vehicle; and
- the number of passengers carried in a wheelchair.

What is a journey data submission request?

Journey data is required to be submitted to DoT via the ODBS's DoTDirect account.

ODBSs who are required to submit journey data will receive a *Journey Data Submission Request* via email. They are then required to submit their journey data for the specified time period. These requests may be a once-off, or may be an ongoing requirement each month or quarter.

The request will specify the period for which the journey data is required. This will typically be the previous calendar month or quarter. The ODBS will then have one month to submit the requested data for that period.

This covers individual journey details for all on-demand passenger transport bookings started (based on pick up datetime) during the relevant submission period. For example, a journey that started at 11:32 pm on 31 March but ends at 00:30 am on the 1 April should be included in the submission for March and **NOT** for April.

What happens if I don't submit the data?

When a customer receives a *Journey Data Submission Request*, they are required to submit the journey data for the period requested.

The system will generate and send emails to the booking service authorisation holder customer and all active Responsible Officers (ROs) notifying them if they have failed to submit their submission data for a specified period by the due date. An ODBS that does not submit the required journey data may be committing an offence and may be infringed or prosecuted.

Any ODBS who has concerns about the data request is encouraged to contact DoT to discuss their concerns.

For more information about record keeping requirements and journey data collection, including a how-to video, visit the <u>DoT website</u>.

How do I submit journey data?

DoTDirect online account

1. From your web browser, navigate to DoTDirect: <u>www.transport.wa.gov.au/DoTDirect</u>

You can also find this via the Department of Transport WA website: <u>https://www.transport.wa.gov.au/</u>

2. Click the "Login" button.



- 3. Enter your username and password.
- 4. Click "Login".

	a Login
Login Username: * Forgot Username? Password: * Forgot password?	Don't have an account? Register for DoTDirect and manage your licences online. Access quick and secure payment options Update your contact details Transfer a vehicle Purchase an auxiliary plate Register DoTDirect online accounts are available for both individuals and businesses

5. The overview of your DoTDirect account profile will display.



Note: If the ODBS account profile is not available in your DoTDirect account, the primary delegate of the DoTDirect account must first add you to the ODBS account.

Journey data submissions

1. Once the account profile has opened, select the "On-demand Transport" menu and click "Journey Data Submissions" from the drop-down menu.



2. The journey data submissions page opens, which will show any recent or outstanding data submission requests and journey data submission history.

Click on the upload button for the period you want to provide data for in the 'Action' column to upload your journey data.



Journey data submissions

As an authorised On-demand Booking Service (ODBS) you have been requested, by written notice, to submit individual journey details for all on-demand passenger transport bookings completed during the relevant submission period.

Below are your current and outstanding journey data submission requests and details of previous data submissions lodged.

Penalties may apply for non-lodgement of journey data upon request.

Booking service authorisation number	Request number	Issue date	Submission period start date	Submission period end date	Due date	Action
000105	10641	13/09/2021 07:00	06/09/2021	12/09/2021	19/09/2021	10
000105	10647	20/09/2021 07:00	13/09/2021	19/09/2021	26/09/2021	- 0
000105	10653	27/09/2021 07:00	20/09/2021	26/09/2021	03/10/2021	± 0
1000105	10660	04/10/2021 07:00	27/09/2021	03/10/2021	10/10/2021	10

Journey data si	ourney data submission history												
Booking service authorisation number	Submission number	Submission period start date =	Submission period end date	Submitted on +	Submitted by	Number of records	Number of errors	Status	Action	Replace data			
1000105	10082	06/09/2021	12/09/2021	15/10/2021 15:26		5	10	Rejected	View error file				
1000105	10081	06/09/2021	12/09/2021	15/10/2021		5	1	Rejected	View error file				

- 3. On the upload journey data screen, you have the option to:
 - a. Select a file to upload; or
 - b. Select that no journeys were conducted during the period nominated.

Department of Transport	Accessibility / Contact us A* A' Welcome John Wilson
Overview Profile My Work Details On-demand Transport Vehicles Tools Help	Representing FINE CUT FURNITURE PTY LTD
Upload journey data	The information provided is only current as at 28/10/2021 3:18 PM
fo submit your journey data for the relevant period, please upload a .csv file that matches the fields and format depicted in th correct format for successful upload and validation.	e sample document provided here. Your file must be in the
Please provide journey of a for the period 00/09/2021 - 12/09/2021.	
Select a file to uploal:	
Select a file to uploat: Salerri a file to upload	Browse
Select a file to uploat: Solething file to upload Upload file here	Browse
Select a file to uploat: Select a file to uploat: Upload file here	Browse

4. Select browse to upload the file. The file name cannot be longer than 50 characters. Confirm that your file is correct and click 'Save' to continue.

NOTE: The uploaded .csv file must meet specific file format requirements. Details of the file format and an example .csv file are provided on the <u>DoT website</u>.

Department of Transport	Accessibility / Contact us A' A' Welcome John Wilso Representing FINE CUT FÜRNITURE PTY LI
Overview Profile My Work Details On-demand Transport Vehicles Tools Help	📜 0 🝗 Logout
Upload journey data	The information provided is only current as at 28/10/2021 3:18 P
correct format for successful upload and validation. Please provide journey data for the period 06/09/2021 - 12/09/2021: Select a file to upload: Select a file to upload	\frown
UAT Test data 5 journeys - new file 1.csv	Browse
UAT Test data 5 journeys - new file 1.csv	Browse

5. A confirmation box will appear. To proceed click 'Continue'. Otherwise, press 'Cancel'.



6. Depending on the size of the file, it may take some time for the system to upload. DoTDirect will return to the Journey Data Submission page, with the file appearing in the journey data submission history. Depending on the size of the file, the status column may

show the status of the file as 'Validating' until processing has completed.

- 7. Once complete, the status will show as either **Rejected** or **Completed**.
- 8. The ODBS will also be sent an email if the journey data submission was rejected. You do not need to wait for the file to be validated.

Overview Pro	ofile My Worl	Details On-de	emand Transpo	rt Vehicles	Tools Help)e	0 🐌 Logout
ourney dat s an authorised (ne relevant subm	ta submiss Dn-demand Book iission period.	ions Ing Service (ODBS)	you have been req	uested, by writt	en notice, to submit in	dividual journey	The inform details for all on-	nation provided is o demand passenger t	nly current as at 2 ransport bookings	8/10/2021 03:23 F
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nalties may app	ly for non-lodgen	nent of journey data	a upon request,							
Dutstanding da	ata submission	requests								
Booking ser authorisation	rvice number	Request number	Issue	date	Submission period st date	art Submis	sion period end date	Due date		Action
000105	1064	7	20/09/2021 0	7:00	13/09/2021	19/09/20	21	26/09/2021		40
000105	1065	3	27/09/2021 0	7:00	20/09/2021	26/09/20	21	03/10/2021		± 0
000105	1066	0	04/10/2021 0	7:00	27/09/2021	03/10/20	21	10/10/2021		10
Booking service authorisation number	Submission number	Submission period start date =	Submission period end date	Submitted o	n Submitted by	Number of records	Number of errors	Status	Action	Replace dat
000105	10083	06/09/2021	12/09/2021	28/10/2021 15:22		5	10	Rejected	View error file	
000105	10082	06/09/2021	12/09/2021	15/10/2021 15:26		5	10	Rejected	View error file	
000105	10081	06/09/2021	12/09/2021	15/10/2021 15:17		5	ĩ	Rejected	View error file	
000105	10080	13/09/2021	19/09/2021	15/10/2021 15:09		5	1	Rejected	View error file	
1000105	10079	06/09/2021	12/09/2021	15/10/2021 14:58		5	1	Rejected	View error file	

Problem solving rejected submissions

Rejected status of journey data files

1. If your data upload is rejected, you will be sent an email advising this.

D C	Department of Transport		Y	
Dear On-de	emand Booking Service Authorisat	ion Holder / Responsibl	e Officer,	
Your on-de 01/07/2021 2020.	emand booking service 1006807 - 31/07/2021, in accordance with	recently submitted a the Transport (Road F	ourney data file for th assenger Services) Re	e period gulations
An error(s)	in the data file has been detected	and it is therefore unab	le to be validated.	
Please log i document, a	in to the Journey Submission page and then to lodge a replacement jo	e in your ODBS DoTDir ourney submission file.	ect account to view the	error file
A validated	journey data file must be received	l by the 31/08/2021.		
This is an a	automatic email, please do not repl	iy.		
lf you have free call 13 email: <u>onde</u>	eany questions, please contact th 300 660 147 during business hour emandtransport@transport.wa.gov	e Department of Trans rs, between 8:00am an <u>.au</u> .	port, On-demand Trans d 5:00pm, Monday to F	sport on Friday or

- 2. If an uploaded file is rejected, go back into the Journey Data Submission section in your DoTDirect account.
- 3. Find the submission that was rejected, and locate the error file in the 'Action' column.

Overview Prof	ile My Work [Details On-de	emand Transport	Vehicles	Tools Help				120	1 Logaut
ourney data	a submissio	ons					The infor	mation provided is only	y current as at 28	10/2021 03:23
an authorised Or relevant submis	n-demand Booking sion period.	g Service (ODBS) y	you have been requ	ested, by writ	ten notice, to subm	it individual journ	ney details for all on-	demand passenger tra	nsport bookings c	ompleted duri
ow are your curr	ent and outstandi	ng journey data s	ubmission requests	and details o	of previous data sub	missions lodged	2			
nalties may apply	for non-lodgeme	nt of Journey data	a upon request.							
Outstanding dat	a submission re	quests								
Booking serv authorisation nu	ice Rei	quest number	Issue d	ate	Submission perio date	d start Subm	ission period end date	Due date		Action
000105	10647		20/09/2021 07	:00	13/09/2021	19/09/	2021	26/09/2021		10
000105	10653		27/09/2021 07	:00	20/09/2021	26/09/	2021	03/10/2021		10
000105	10660		04/10/2021 07	:00	27/09/2021	03/10/	/2021	10/10/2021		10
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1000105	10083	06/09/2021	12/09/2021	28/10/2021 15:22	5	10	Rejected	View error file
1000105	10082	06/09/2021	12/09/2021	15/10/2021 15:26	5	10	Rejected	View error file

- 4. Click on 'View error file' to download the error file.
- 5. Your computer will download the file. Locate the file on your computer and open it . Where and how the downloaded file can be accessed may differ depending on which internet browser you use. This is one example, using Microsoft Edge:



- 6. The error file will list a maximum of 99 errors, including:
 - c. the row the error is in in the file you submitted;
 - d. the column the error is in in the file you submitted; and
 - e.a description of the error.

In this example, the Journey ID field is empty in the first row of data (highlighted yellow).

AutoSave 💽 🗇 🌱 🗢 🖛	JourneyErrorFile_10083_28_10_2021_15_22.csv - Excel						
File Home Insert Page Layout Formulas Date \bigwedge Cut \bigcirc Copy ~ \bigcirc Calibri \sim 11 ~ \land \land \land Paste \bigcirc Copy ~ \bigcirc Format Painter B I \bigcirc ~ \land \land \land Clipboard \bigcirc \bigcirc \frown \frown \frown \frown \frown	a Review View Help Acrobat Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search Search S	Format					
C48							
A B	¢-	D					
1 Row 2 Column JOURNEY ID	Journey ID is missing.						
2 Row 2 Column NUMBER OF PASSENGERS IN WHEELCHAIRS	Number of passengers transported in wheelchair must contain digits only and must not be more than 2 digits.						
3 Row 3 Column BOOKING DATETIME	Booking datetime must be in d/MM/yyyy H:mm format using a 24 hour clock.						
4 Row 3 Column BOOKING DATETIME	Booking datetime has an invalid datetime.						
5 Row 3 Column PICK UP POSTCODE	Pick up postcode is mandatory when supplying Pick up address details.						
6 Row 4 Column PICK UP DATETIME	Booking datetime must not be after Pick up datetime.						
7 Row 5 Column PTD AUTH NUMBER	Driver PTD authorisation number must contain digits only.						
8 Row 5 Column JOURNEY ID	Journey ID 57513206 exists more than once in the file.						
9 Row 6 Column PICK UP LATITUDE	Pick up latitude coordinates is invalid.						
10 Row 6 Column DROP OFF LONGITUDE	Drop off longitude coordinates is invalid.						

7. Read the error location and description to figure out which parts of your original data require updating. You will need to refer back to your journey records to do this.

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	А	В	c	D	E	F		G	н	1	J
1 J	OURNEY ID	BOOKING DATETIME	REQUESTED DATETIME	PTD AUTH NUMBER	FLEET	PTV PLATE	PICK UP	DATETIME	PICK UP STREE	T PICK UP SUBURB	PICK UP POST
2		30/05/2021 7:34		40796	1	TAXI6472	1/0	6/2021 7:34	32 Guthrie St	Osborne Park	
3	57513205	05/30/2021 7:34		45526	1	TAXI671	1/0	6/2021 7:34	157 Morley Dr	E Kiara	
4	57513206	30/06/2021 7:34		42352	1	TAXI3101	1/0	6/2021 7:34	87 Adelaide To	ce East Perth	
5	57513206	30/05/2020 7:34		PD41276	1	TAXI8554	1/0	6/2021 7:34	374 Stirling St	Highgate	
6	57513208	30/05/2020 7:35		44725	1	TAXI6179	1/0	6/2021 7:35	6 Solar Way	Carlisle	
7											

- 8. Once you have identified and corrected the errors, return to the Journey Data Submission section of your DoTDirect account. Select the upload icon in the Action column and reload the journey data as per the Journey data submission process outlined above.
- 9. If all errors are successfully corrected, you will receive confirmation that the data submission is complete.
- 10. If the data file still has errors, you will receive another email confirming the file has been rejected. Repeat steps 1-9 until the data file is accepted without errors.

Replace journey data

1. To accommodate instances where data provided may be complete or inaccurate, DoT allows ODBSs to resubmit journey data for a request that has already been completed.

When journey data is resubmitted, the previous data submission will be replaced. For this reason, **all data must be resubmitted**, not only missed or inaccurate records.

2. To resubmit journey data, find the data submission made previously and select 'Replace data'.

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verview Pre	ofile My W	/ork Details	On-demand Transpo	rt Vehicles	Tools Help				1	0 🔓 Logaul	
ourney dat an authorised 0 e relevant subm slow are your cu	ta submi Dn-demand Bu ission period. rrent and out:	issions ooking Service (standing journe	ODBS) you have been rec y data submission reque	quested, by writ	iten notice, to submit indi of previous data submissi	vidual journey d ons lodged.	The inforr	mation provided is o	only current as at 1 transport bookings	1/11/2021 01:01 F	
outstanding da	ata submissi	on requests									
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000105 10647		0647	20/09/2021	07;00	13/09/2021		1	26/09/2021		± 0	
000105 10653		0653	27/09/2021	07:00	20/09/2021	26/09/2021	U.	03/10/2021		10	
000105 10668		04/11/2021	10:05	04/10/2021			17/10/2021		10		
000105 10675		0675	.04/11/2021	0:05	05 11/10/2021		p	24/10/2021	4/10/2021		
000105 1068		0682	04/11/2021	10:06	18/10/2021	24/10/2021		31/10/2021		± 0	
1000105 1068		0689	04/11/2021	0:06	25/10/2021	31/10/2021	21 07/11/2021			10	
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Booking service authorisation number	Submission	on Submis period date	ssion Submission start period end date	Submitted	on Submitted by	Number of records	Number of errors	Status	Action	Replace data	
000105	10093	27/09/20	21 03/10/2021	.09/11/2021 16:21		5		Completed		Replace data	
000105	10092	27/09/20	21 03/10/2021	29/10/2021 16:10		13		Replaced ()			
1000105	10091	27/09/20	21 03/10/2021	29/10/2021		13	1	Rejected	View error file		

3. The process is then the same as the initial data submission process.